

## (1) (a) Statement showing Shareholding Pattern

Name of the Company: UTV Software Communications Ltd									
Scrip Code, Name of the scrip, class of security: NSE - UTVSOF, EQ & BSE - 532619									
Quarter ended: 31st December, 2011									
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up Shares		As a % of total no. of shares of the company				
Held by promoter / promoter group		N.A	N.A		N.A				
Held by public		-	-		-				
<b>Total</b>		-	-		-				
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by promoter / promoter group		-	-		-				
Held by public		1,918,000	100		4.49				
<b>Total</b>		1,918,000	100		4.49				
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of Warrants				
Held by promoter / promoter group		-	-		-				
Held by public		-	-		-				
<b>Total</b>		-	-		-				
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities									42,685,250
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage IX=(VIII/V)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	VII	(VIII)	IX=(VIII/V)*100	
(A)	<b>Shareholding of Promoter and Promoter Group</b>								
(1)	Indian								
(a)	Individuals	2	1728147	1728147	4.24	4.24	0.00	0.00	
(b)	Central Government/State Government(s)								
(c)	Bodies Corporate	1	3759740	3759740	9.22	9.22	0.00	0.00	
(d)	Financial Institutions/Banks								
(e)	Any other								
	<b>Sub-Total (A)(1)</b>	3	5487887	5487887	13.46	13.46	0.00	0.00	
(2)	Foreign								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)								
(b)	Bodies Corporate	3	23063587	23063587	56.57	56.57	750000	3.25	
(c)	Institutions								
(d)	Any other (specify)								
	<b>Sub-Total (A)(2)</b>	3	23063587	23063587	56.57	56.57	750000	3.25	
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	6	28551474	28551474	70.04	70.04	750000	2.63	
(B)	<b>Public shareholding</b>								
(1)	Institutions								
(a)	Mutual Funds/UTI	23	550277	550277	1.35	1.35	0	0	
(b)	Financial Institutions/Banks	3	139000	139000	0.34	0.34	0	0.00	
(c)	Central Government/State Government(s)	0	0	0					
(d)	Venture Capital Funds	0	0	0					
(e)	Insurance Companies	0	0	0					
(f)	Foreign Institutional Investors	41	5135008	5135008	12.60	12.60	0	0	
(g)	Foreign Venture Capital Investors	0	0	0					
(h)	Any other	0	0	0					
	<b>Sub-Total (B)(1)</b>	67	5824285	5824285	14.29	14.29	0	0.00	
(2)	<b>Non- insitutions</b>								
(a)	Bodies Corporate	482	3058219	3058199	7.50	7.50	0	0.00	
(b)	Individuals-								
	i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	9910	1011176	1002445	2.48	2.48	0	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	16	770367	770367	1.89	1.89	0	0.00	
(c)	Any other								
	Directors	2	200300	200300	0.49	0.49	0	0.00	
	Non Resident Indians	182	110974	89416	0.27	0.27	0	0.00	
	Trusts	1	14550	0	0.04	0.04	0	0.00	
	HUF	347	99887	99887	0.25	0.25	0	0.00	
	Clearing Members	60	61002	61002	0.15	0.15	0	0.00	
	Foreign Nationals	7	4256	0	0.01	0.01	0	0.00	
	Foreign Companies/FCB	7	1060760	1044907	2.60	2.60	0	0.00	
	<b>Sub-Total (B)(2)</b>	11014	6391491	6326523	15.68	15.68	0	0.00	
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	11081	12215776	12150808	29.96	29.96	0	0.00	
	<b>TOTAL (A)+(B)</b>	11087	40767250	40702282	100.00	100.00	750000	1.84	
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
1)	Promoter and Promoter Group	0.00	0.00	0.00	0.00	0.00	0	0	
2)	Public	0.00	0.00	0.00	0.00	0.00	0	0	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	11087	40767250	40702282	100.00	100.00	750000	1.84	

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (III)	As a % of grand total (A) + (B) + (C) (IV)	No. (V)	As a percentage (VI) = (V) / (III)* 100 (III)* 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Rohinton Screwvala	1727347	4.24	0	0	0	0	0	0	0	4.05
2	Unilazer Exports And Management Consultants Ltd	3759740	9.22	0	0	0	0	0	0	0	8.81
3	Unilazer (Hongkong) Limited	2565593	6.29	750000	29.23	1.84	0	0	0	0	6.01
4	Zarina Mehta	800	0.00	0	0	0	0	0	0	0	0.00
5	The Walt Disney Company(Southeast Asia) Pte. Ltd.	20497994	50.28	0	0	0	0	0	0	0	48.02
<b>TOTAL</b>		<b>28551474</b>	<b>70.04</b>	<b>750000</b>	<b>2.63</b>	<b>1.84</b>					<b>66.89</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Somerset India Fund	1044906	2.56	0	0	0	0	2.45
2	FID Funds ( Mauritius) Limited	804164	1.97	0	0	0	0	1.88
3	Swiss Finance Corporation (Mauritius) Limited	829997	2.04	0	0	0	0	1.94
4	Mathews Asian Selections Funds,Plc	555000	1.36	0	0	0	0	1.30
5	The India Fund Inc	537964	1.32	0	0	0	0	1.26
<b>TOTAL</b>		<b>3772031</b>	<b>9.25</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8.84</b>



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	Nil		
2			
<b>TOTAL</b>			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No.	Types of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+( C) indicated in Statement at para (I)(a) above}
1				
2				
NOT APPLICABLE				
Total				

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDR, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
NOT APPLICABLE				
Total				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.

(Give description of voting rights for each class of security.)

Class X: N.A

Class Y: N.A

Class Z: N.A

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
1	Indian						
Not Applicable							