

## (1) (a) Statement showing Shareholding Pattern

Name of the Company: UTV Software Communications Ltd									
Scrip Code, Name of the scrip, class of security: NSE - UTVSOF, EQ & BSE - 532619									
Quarter ended: 30th September, 2011									
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up Shares		As a % of total no. of shares of the company				
Held by promoter / promoter group		N.A	N.A		N.A				
Held by public		-	-		-				
<b>Total</b>		-	-		-				
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by promoter / promoter group		-	-		-				
Held by public		1,918,000	100		4.49				
<b>Total</b>		1,918,000	100		4.49				
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of Warrants				
Held by promoter / promoter group		-	-		-				
Held by public		-	-		-				
<b>Total</b>		-	-		-				
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities									42,685,250
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage IX=(VIII/IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	VII	(VIII)	IX=(VIII/IV)*100	
(A)	<b>Shareholding of Promoter and Promoter Group</b>								
(1)	Indian								
(a)	Individuals	2	1728147	1728147	4.24	4.24	0.00	0.00	
(b)	Central Government/State Government(s)								
(c)	Bodies Corporate	1	3759740	3759740	9.22	9.22	2194300	58.36	
(d)	Financial Institutions/Banks								
(e)	Any other								
	<b>Sub-Total (A)(1)</b>	3	5487887	5487887	13.46	13.46	2194300	39.98	
(2)	Foreign								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)								
(b)	Bodies Corporate	2	23063587	23063587	56.57	56.57	2565593	11.12	
(c)	Institutions								
(d)	Any other (specify)								
	<b>Sub-Total (A)(2)</b>	2	23063587	23063587	56.57	56.57	2565593	11.12	
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	5	28551474	28551474	70.04	70.04	4759893	16.67	
(B)	<b>Public shareholding</b>								
(1)	Institutions								
(a)	Mutual Funds/UTI	19	377782	377782	0.93	0.93	0	0	
(b)	Financial Institutions/Banks	3	191000	191000	0.47	0.47	0	0	
(c)	Central Government/State Government(s)	0	0	0					
(d)	Venture Capital Funds	0	0	0					
(e)	Insurance Companies	0	0	0					
(f)	Foreign Institutional Investors	54	5274326	5274326	12.94	12.94	0	0	
(g)	Foreign Venture Capital Investors	0	0	0					
(h)	Any other	0	0	0					
	<b>Sub-Total (B)(1)</b>	76	5843108	5843108	14.33	14.33	0	0	
(2)	<b>Non- insitutions</b>								
(a)	Bodies Corporate	489	2251262	2251262	5.52	5.52	0	0	
(b)	Individuals-								
	i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	10579	1111779	1101928	2.73	2.73	0	0	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	14	777215	777215	1.91	1.91	0	0	
(c)	Any other								
	Directors	2	200300	200300	0.49	0.49	0	0	
	Non Resident Indians	188	115182	93624	0.28	0.28	0	0	
	Trusts	3	16050	1500	0.04	0.04	0	0	
	HUF	348	91620	91620	0.22	0.22	0	0	
	Clearing Members	50	57821	57821	0.14	0.14	0	0	
	Foreign Nationals	7	4256		0.01	0.01	0	0	
	Foreign Companies/FCB	8	1747183	1731330	4.29	4.29	0	0	
	<b>Sub-Total (B)(2)</b>	11688	6372668	6306580	15.63	15.63	0	0	
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	11764	12215776	12149688	29.96	29.96	0	0	
	<b>TOTAL (A)+(B)</b>	11769	40767250	40701162	100.00	100.00	4759893	11.68	
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
1)	Promoter and Promoter Group	0.00	0.00	0.00	0.00	0.00	0	0	
2)	Public	0.00	0.00	0.00	0.00	0.00	0	0	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	11769	40767250	40701162	100.00	100.00	4759893	11.68	

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of Grand Total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Rohinton Screwvala	1727347	4.24	0	0.00	0.00
2	Unilazer Exports And Management Consultants Ltd	3759740	9.22	2194300	58.36	5.38
3	Unilazer (Hongkong) Limited	2565593	6.29	2565593	100.00	6.29
4	Zarina Mehta	800	0.00			
5	The Walt Disney Company(Southeast Asia) Pte. Ltd.	20497994	50.28			
	<b>Total</b>	<b>28551474</b>	<b>70.04</b>	<b>4759893</b>	<b>16.67</b>	<b>11.68</b>

(I) (c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Somerset India Fund	1342606	3.29
2	FID Funds ( Mauritius) Limited	804164	1.97
3	Swiss Finance Corporation (Mauritius) Limited	588318	1.44
4	Mathews Asian Selections Funds,Plc	555000	1.36
5	The India Fund Inc	537964	1.32
6	Orange Mauritius Investments Limited	426623	1.05
	<b>Total</b>	<b>4254675</b>	<b>10.44</b>

(I) (d) **Statement showing details of locked-in shares**

Sr No.	Name of the Shareholder	Category of Share holders(Promoters/Public)	Number of locked-in shares	locked-in shres as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No.	Types of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+( C ) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE			
2				
Total				

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDR, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE			
2				
Total				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.

(Give description of voting rights for each class of security.

Class X: N.A

Class Y: N.A

Class Z: N.A

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
NOT APPLICABLE							